How to Access and Use Limited English Proficiency (LEP) * Poverty Data

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Downloads

- Email: Frances.Burden@usdoj.gov to receive the following 3 documents from this presentation:
- A. PowerPoint presentation
- B. Excel spreadsheet:
 - (1) Original Data
 - (2) Working Data
 - (3) Summary Table
 - (4) Standard Errors & Coefficients of Variation
- C. Word document summarizing steps (cheat sheet)

Overview of Presentation

- (1) Discussion of ACS and PUMS data
- (2) Accessing LEP information
- (3) Accessing LEP * Poverty information
- (4) Using Excel to manipulate the LEP * Poverty
- (5) Summarizing LEP * Poverty information
- (6) Further considerations

Part 1: Discussion of ACS and PUMS Census Data

US Census Data: Overview

Decennial Census: Two Parts

- 1. A set of questions administered to all housing units.
 - Count the population
 - Gather basic demographic information (e.g., age, sex, race of US population)
- 2. An additional set of questions administered to a sample of housing units.
 - More detailed demographic, housing, social and economic information
 - Known as the "long form"
 - This is where we find data on income level, language ability, employment, etc...
 - Also known as the American Community Survey (ACS)

US Census Data: ACS

- In 2005, the Census Bureau launched yearly 1% estimates of the American Community Survey (ACS).
 - The ACS replaces the long form
 - ACS is now collected continuously from a national sample of housing units.
 - Time Periods Available:
 - 1-year estimates
 - 3-year estimates
 - 5-year estimates

US Census Data: Pros

ACS estimates are helpful:

- Rolling data collection means that data is more timely.
 - Ex: We no longer need to use 1990 data to describe populations in 1999.
- Longitudinal data is easily accessible for certain geographic areas.
 - E.g., National, state, congressional districts.
- We can look at crosstabs between two variables.
 - With pre-2005 census data we used to know how many LEP populations existed and how many individuals who were above/below the Federal Poverty Line existed.
 - Unless Census cut the data, we did not know the intersection of these two variables.
 - With PUMS, we know download a dataset and can see the intersection of these two variables.
- But we can only examine this intersection using a lengthier process...

US Census Data: Precautions

- Census has recommended that users should not compare 1-year data with 3- or 5-year data.
 - So, if you wanted to compare a large city with 65,000 people to a small city with less than 20,0000 people even though the large city estimates has 1-, 3-, and 5-year estimates you would need to select the 5-year estimate to be comparable with the smaller city.
- Need to balance **precision** with **currency**:
 - Precision
 - Generally, the larger the sample then the lower the margin of error.
 - For rare populations, the use of larger samples is highly recommended.
 - Currency of estimates
 - If we want to know about current LEP populations use most recent estimate possible.

US Census Data: Precautions

- Moving Averages Make It Difficult to Compare Variables Over Time
 - Thus, overlapping 5-year estimates should not be compared
 - Ex: Comparing 2008-2012 and 2009-2013 ACS estimates of LEP populations contains 4 overlapping years (i.e., 2009, 2010, 2011, and 2012). This means only 20% of the estimate is new!
 - For 3-year estimates only 33% of the estimate is new.
- Even 1-yr estimates are collected every month, so certain new populations may be underrepresented.
 - Ex: Refugee populations that arrive mid-year will only be counted for those 6 months by the surveys which are deployed monthly.
- Tough to compare ACS data to decennial census long form data.

Part 2: Accessing Census Data on LEP Residents

Using the U.S. Census: American Fact Finder

So, I want to know how many LEP individuals live in the United States.

(1) Identify a research question.

How many LEP individuals live in the US?

(2) Go to American Fact Finder

www.factfinder.census.gov

(3) Select Advanced Search

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Community Facts

Find popular facts (population, income, etc.) and frequently requested data about your community.

Enter a state, county, city, town, or zip code: e.g., Atlanta, GA GO

Guided Search

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Download Center



(4) Select Show Me All



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EEO Occupation Codes (executives, analysts,)	 these are added to 'Your Selections' the Search Results are updated 	
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(6) Select English Usage & Language Spoken at Home

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(executives, analysts,)		B06007PR	PLACE OF BIRTH BY LANGUAGE SPOKEN AT HOME AND ABILITY TO SPEAK ENGLISH IN PUERTO RICO							

(8) Examine the Dataset



Click Back to Search to select other geographies using the search options on the left.

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Although the American Community Survey (ACS) produces population, demographic and housing unit estimates, it is the Census Bureau's Population Estimates Program that presimates of the population for the nation, states, counties, cities and towns and estimates of housing units for states and counties.

Versions of this table are available for the following years: 2013 ► 2012 2011 2010 2009

	United States			
	Estimate	Margin of Error		
Total:	291,484,482	+/-3,346		
Speak only English	231,122,908	+/-108,816		
Spanish or Spanish Creole:	37,458,624	+/-64,494		
Speak English "very well"	21,114,151	+/-43,392		
Speak English less than "very well"	16,344,473	+/-40,610		
French (incl. Patois, Cajun):	1,307,742	+/-10,490		
Speak English "very well"	1,041,622	+/-8,821		
Speak English less than "very well"	266,120	+/-4,546		
French Creole:	739,725	+/-11,244		
Speak English "very well"	416,036	+/-8,187		
Speak English less than "very well"	323,689	+/-6,652		
Italian:	708,966	+/-7,910		
Speak English "very well"	517,242	+/-6,402		
Speak English less than "very well"	191,724	+/-3,380		
Portuguese or Portuguese Creole:	693,469	+/-9,721		
Speak English "very well"	423,664	+/-6,626		
Speak English less than "very well"	269,805	+/-5,692		
German:	1,063,773	+/-9,107		
Speak English "very well"	889,015	+/-8,092		
Speak English less than "yony well"	174 759	+1.2 620		

So, we know the number of LEP residents in the United States (or any geographic area of interest).

But, we do not know how many LEP residents are below the poverty line.

How do we obtain this data?

Part 3: Accessing Census Data on LEP Residents Above & Below the Federal Poverty Line Part 2: Examine the # of LEP residents & the # of FPL

Part 3: We want to know the # of LEP residents who are above/below the FPL

Variables	#		English Speaker	Limited English Proficiency	
English Speakers	#				
		At or below			
Limited English Proficiency Individuals	#	the poverty level	#	#	
At or below the	#				
poverty level	#	Above the poverty		#	
Above the poverty level	#	level	#		

US Census Data: ACS

- ACS is a sample of US residents, so we can identify the intersection of LEP * Poverty
- Let's say that we know that Joe is LEP & above the FPL.
- US Census gives us a weight which we lets us know how many Joes there are in the U.S.
- We can then sum the information for this sample of people and identify how many individuals are in each of the 4 cells.
- We use Data Ferrett to access this data.

	English Speaker	Limited English Proficiency
At or below the poverty level	#	#
Above the poverty level	#	#

(1) Dataferrett.census.gov



(2) Click Launch DataFerrett & Run

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) It looks like you haven't started Firefox in a while. Do you want to clean it up for a fresh, like-new experience? And by the way, welcome back

Refresh Firefox

(3) Enter your email address & OK



(4) Click Get Data Now



(5) Select 5-Year Estimates - PUMS



... or PUMS Sample & View Variables

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(6) Select Topics – Selectable Geographies & Population & Housing and *Search Variables*

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What Variables Do We Need?

- Geography
 - ST: (i.e., Nation, State, Region)
- Limited English Proficiency
 - LANX: Language other than English spoken at home
 - LNGI: Limited English speaking household
 - ENG: Ability to speak English
- Poverty
 - HINCP: Household income (past 12 months)
 - ADJINC: Adjustment factor for income
 - NP: Number of persons in household
- Weight
 - PWGTP : A weight that brings when applied brings the sample close to the true population.

(7) Add Variables to your Data Basket

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	AGEP 2006 - current Age
	ANC 2006 - current Ancestry categorization
	DECADE 2006 - Current Decade of entry
	DRIVESP 2006 - current Number of vehicles calculated from 1WRI
	HISP 2006 - current Hispanic recode
	INTP 2006 - current Interest, dividends, and net rental income past 12 months (si
	JWAP 2006 - current Time of arrival at work categorization
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for your DataBasket.	OIP 2006 - current All other income past 12 months
	PAP 2006 - current/PUMS SSI/AFDC/other welfare income
OK Cancel	SPORDER 2006 - current Person key after swapping
	OTRBIR 2006 - current/Quarter of birth
	RACAIAN 2006 - current Race includes AIAN
	RACASN 2006 - current Race includes Asian
	RACBLK 2006 - current Race includes Black

(8) Select format & Click Download



Part 4: Manipulating the LEP * Poverty Data in Excel

First, open this dataset in statistical software package (Excel)

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Then, Get the Poverty Measures

• We need the Federal Poverty Thresholds

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13													
14	14 Two people.		15,379										
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Steps for Manipulating Excel: Our Game Plan

- Step 1: Calculate 2014 household income
- Step 2: Create Poverty thresholds (1 to 9+ person)
- Step 3: Collapse Family measures (1 to 5+ person)
- Step 4: Sum the Poverty Data
- Step 5: Identify LEP and non-LEP populations
- Step 6: Sum the LEP Data * Poverty Data
Note for real data: First, filter it!



- Filter button: Sort & Filter *
 - Remove HINCP anything at or under -60000
 - Remove LANX=0

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Step 1: Calculate 2014 household income

- Adjust the Income using ADJINC
 - Income2014=HINCP*ADJINC
 - I made my Income2014 column in K
 - Select the Income2014 column, Control+D (to 21694)

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3		1		1		4			4		3			1			1	1	29,0	000	1.09	4136			141143.5	
4		1		1		10			4		11			1			1	1	12,4	100	1.09	4136	;		122980.9	
5		1		1		5			4		4			1			1		33,2	200	1.09	4136	;		36325.32	
6		1		1		18			4		18			1			1	1	49,9	900	1.09	4136	;		164011	
7		1		1		13			5		16			1			1	1	99,3	300	1.09	4136	;		218061.3	
8		1		1		24			3		31			1			1		56,0	000	1.09	4136	;		61271.62	
9		1		1		16			6		22			1			1		77,9	900	1.09	4136	;		85233.19	

Step 2: Create Poverty Thresholds

- Poverty threshold number depends on the people per household
- We calculate from 1 up to 9+ people per household
 - Ex: Threshold for 1 person household = \$12,071
 - Ex: Threshold for 9+ person household = \$49,021

Categories: PV1 and PV2

- PV1= Under the Poverty Threshold
- PV2= Over the Poverty Threshold
 - "Fam1PV1" = 1 person household, in poverty
 - "Fam9PV2" = 9 or more person household, above poverty

Fam1PV1 Fam1PV2 Fam2PV1 Fam2PV2 Fam3PV1 Fam3PV2 Fam4PV1 Fam4PV2 Fam5PV1

Fam5PV2 Fam6PV1 Fam6PV2 Fam7PV1 Fam7PV2 Fam8PV1 Fam8PV2 Fam9PV1 Fam9PV2

How to record PV1 and PV2

- To record out of two options, we can use dummy variables.
- If the category applies, Excel enters "1".
 If not, "0".
 - Example: If a family of 3 has an Income2014 of \$10,000, Excel will enter "1" under PV1 and "0" under PV2.

How to record PV1 and PV2

- For us, we will create a function that will record the number of people it represents (PWGTP) instead of the "1".
- PWGTP = Person's weight
 - Not in lbs., but rather how many of the same exact situations of this individual exists in the state

This is what it looks like in my Excel spreadsheet:

I started my FamPV columns from M

M	N	0	P	Q	R	S	Т	U	V	W	Х	
Fam1PV1	Fam1PV2	Fam2PV1	Fam2PV2	Fam3PV1	Fam3PV2	Fam4PV1	Fam4PV2	Fam5PV1	Fam5PV2	Fam6PV1	Fam6PV2	Far
0	0	0	0	0	24	0	0	0	0	0	0	
0	0	0	0	0	0	0	3	0	0	0	0	
0	0	0	0	0	0	0	11	0	0	0	0	
0	0	0	0	0	0	0	4	0	0	0	0	
0	0	0	0	0	0	0	18	0	0	0	0	
0	0	0	0	0	0	0	0	0	16	0	0	
0	0	0	0	0	31	0	0	0	0	0	0	
0	0	0	0	0	0	0	0	0	0	0	22	
0	0	0	0	0	0	0	13	0	0	0	0	
0	0	0	0	0	16	0	0	0	0	0	0	
0	0	0	0	0	26	0	0	0	0	0	0	
0	0	0	13	0	0	0	0	0	0	0	0	
0	0	0	0	0	0	0	52	0	0	0	0	
0	0	0	32	0	0	0	0	0	0	0	0	
0	0	0	0	0	0	0	1	0	0	0	0	
0	0	0	20	0	0	0	0	0	0	0	0	
0	0	0	0	0	16	0	0	0	0	0	0	
0	0	0	15	0	0	0	0	0	0	0	0	
0	0	0	0	0	0	0	14	0	0	0	0	
0	0	0	0	0	0	0	8	0	0	0	0	
0	0	0	0	0	0	0	36	0	0	0	0	
0	0	0	17	0	0	0	0	0	0	0	0	
0	0	0	0	0	0	0	0	0	38	0	0	
0	0	0	0	0	0	0	0	0	0	0	41	
0	0	0	0	0	0	0	14	0	0	0	0	
0	0	0	0	0	10	0	0	0	0	0	0	
0	0	0	32	0	0	0	0	0	0	0	0	

How to write the function

PV1

- =IF(AND(D2=1,K2<=12071), E2, 0)
- =IF(AND(D2=2,K2<=15379), E2, 0)
- =IF(AND(D2=3,K2<=18850), E2, 0)
- =IF(AND(D2=4,K2<=24230), E2, 0)
- =IF(AND(D2=5,K2<=28695), E2, 0)
- =IF(AND(D2=6,K2<=32473), E2, 0)
- =IF(AND(D2=7,K2<=36927), E2, 0)
- =IF(AND(D2=8,K2<=40968), E2, 0)
- =IF(AND(D2>=9,K2<=49021), E2, 0)
- Copy and paste these respective functions into Excel for each category
- Select column, Control+D

PV2

- =IF(AND(D2=1,K2>12071), E2, 0)
- =IF(AND(D2=2,K2>15379), E2, 0)
- =IF(AND(D2=3,K2>18850), E2, 0)
- =IF(AND(D2=4,K2>24230), E2, 0)
- =IF(AND(D2=5,K2>28695), E2, 0)
- =IF(AND(D2=6,K2>32473), E2, 0)
- =IF(AND(D2=7,K2>36927), E2, 0)
- =IF(AND(D2=8,K2>40968), E2, 0)
- =IF(AND(D2>=9,K2>49021), E2, 0)

In real data, you'll want to make sure your variables match up—double check the letters in the equations!

Example Function

- Fam1PV1 = IF(AND(D2=1,K2<=12071), E2, 0)
- Says: If the # of people in household is 1, and their income is at or below \$12,071, then enter "24".

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3	1	1	4	4	3	1	1	129,000	1.094136		141143.5	0
4	1	1	10	4	11	1	1	112,400	1.094136		122980.9	0
5	1	1	5	4	4	1	1	33,200	1.094136		36325.32	0
6	1	1	18	4	18	1	1	149,900	1.094136		164011	0
7	1	1	13	5	16	1	1	199,300	1.094136		218061.3	0
8	1	1	24	3	31	1	1	56,000	1.094136		61271.62	0
-				-		•						_

Step 3: Collapse Family Measures

- For our use, only need range of 1 to 5+ person
- We make a Fam5_PlusPV1 and a Fam5_PlusPV2 category

Fam5_PlusPV1: Fam5PV1+Fam6PV1+Fam7PV1+Fam8PV1+Fam9PV1
 Fam5_PlusPV2: Fam5PV2+Fam6PV2+Fam7PV2+Fam8PV2+Fam9PV2

How to write the function

Fam5_PlusPV1 =U2+W2+Y2+AA2+AC2

N	N	0	P	Q	R	S	Т	U	V	W	Х	Y	Z	AA	AB	AC	AD	AE
1PV1	Fam1PV2	Fam2PV1	Fam2PV2	Fam3PV1	Fam3PV2	Fam4PV1	Fam4PV2	Fam5PV1	Fam5PV2	Fam6PV1	Fam6PV2	Fam7PV1	Fam7PV2	Fam8PV1	Fam8PV2	Fam9PV1	Fam9PV2	Fam5Plus F
0	0	0	0	0	24	0	0	0	I 0	0	0	0	I 0	0	0	0	0	=U2+W2+
0	0	0	0	0	0	0	3	0	0	0	0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	11	0	0	0	0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	4	0	0	0	0	0	0	0	0	0	0	0

• Fam5_PlusPV2

=V2+X2+Z2+AB2+AD2

=\	2+ <mark>X2</mark> +Z2+A	B2+AD2																	
N	N	0	Р	Q	R	S	Т	U	V	W	Х	Y	Z	AA	AB	AC	AD	AE	AF
1PV1	Fam1PV2	Fam2PV1	Fam2PV	2 Fam3PV	1 Fam3PV2	Fam4PV1	Fam4PV2	Fam5PV1	Fam5PV2	Fam6PV1	Fam6PV2	Fam7PV1	Fam7PV2	Fam8PV1	Fam8PV2	Fam9PV1	Fam9PV2	Fam5Plus	Fam5Plus L
() 0	0)	0	0 24	0	0	0	0	0	0	0	I 0	0	0	0	0	0	=V2+X2+Z
() 0	0)	0	0 0	0	3	0	0	0	0	0	0	0	0	0	0	0	0
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Step 5: Sum the Poverty Data

- Putting everything together to find Poverty percentages
- Find the sum of each category:
 - Fam1PV1
 - Fam1PV2
 - Fam2PV1
 - Fam2PV2
 - Fam3PV1
 - Fam3PV2
 - Fam4PV1
 - Fam4PV2
 - Fam5_PlusPV1
 - Fam5_PlusPV2

Select the SUM function from the upper left



Select the whole column you want to sum:

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11		1326	09.3			0	0						
12		2953	07.3			0	0						
13		4967	3.11			0	0						
14		1356	72.9			0	0						
15		3501	2.35			0	0						
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25		5098	6.74			0	0		U		,	U	
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27		5798	9 21			n	n	0	0	0	1	10	

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Fam1P	V1	Fam1PV2	Fam2PV1	Fam2PV2	Fam3PV1	Fam3PV2	Fam4PV1	Fam4PV2	F Fam5Plus	Fam5Plus
	0	0	0	0	0	24	0	0	0	0
	0	0	0	0	0	0	0	3	0	0
	0	0	0	0	0	0	0	11	0	0
	0	0	0	0	0	0	0	4	0	0
	0	0	0	0	0	0	0	18	0	0
	0	0	0	0	0	0	0	0	0	16
	0	0	0	0	0	31	0	0	0	0
	0	0	0	0	0	0	0	0	0	22
	0	0	0	0	0	0	0	13	0	0
	0	0	0	0	0	16	0	0	0	0
	0	0	0	0	0	26	0	0	0	0
	0	0	0	13	0	0	0	0	0	0
	0	0	0	0	0	0	0	52	0	0
	0	0	0	32	0	0	0	0	0	0
	0	0	0	0	0	0	0	1	0	0
	0	0	0	20	0	0	0	0	0	0
	0	0	0	0	0	16	0	0	0	0
	0	0	0	15	0	0	0	0	0	0
	0	0	0	0	0	0	0	14	0	0
	0	0	0	0	0	0	0	8	0	0
	0	0	0	0	0	0	0	36	0	0
	0	0	0	17	0	0	0	0	0	0
	0	0	0	0	0	0	0	0	0	38
	0	0	0	0	0	0	0	0	0	41
	0	0	0	0	0	0	0	14	0	0
	0	0	0	0	0	10	0	0	0	0
	0	0	0	32	0	0	0	0	0	0
	0	0	0	0	0	0	0	0	0	49
	0	0	0	0	0	0	0	20	0	0
	16	0	0	0	0	0	0	0	0	0
	0	0	0	0	0	0	21	0	0	0
	0	0	0	0	0	0	25	0	0	0
Gol	ing	g all th	e way	to the	e botto	m of tl	he dat	a	_	
▶ 13	3410	3836	5 1324	6 12298	2 1425	2 7841	8 1239	3 73003	3 16600	57535

Should total

440204

Sum PV1 and PV2

Now, add all PV1 together, and all PV2 together

- In example dataset:
 - -PV1 = 69901
 - -PV2 = 370303

Step 6: Sort by LEP and non-LEP

• LANX=0 has been deleted out

– Fewer than 5 years old

Recoding LEP and non-LEP population:

– We want six categories:

- LEP
- nLEP
- LEP*PV1
- LEP*PV2
- nLEP*PV1
- nLEP*PV2

The Variables for LEP data

• ENG = ability to speak English

-1 = very well, 2 = well, 3 = not well, 4 = not at all

LANX = language other than English spoken

 1 = Yes, speaks another language, 2 = No, speaks only English

- LNGI = limited English speaking household
 - 1 = at least one person speaks English 'very well', 2
 = no one in the household speaks English 'very well'

How to find LEP and nLEP

- LEP: =IF (AND(G2=1, OR(F2=2, F2=3, F2=4)), E2, 0)
- **nLEP:** =IF (OR(F2=2,F2=1), E2, 0)

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3	1		1		4	4		3		1		1	129,0
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- We are using LANX, ENG and PWGTP
- In this example, the formula reads as: "If the household speaks another language and their ability to speak English is 'well', 'not well' or 'not at all', assign that data point to the LEP category."

How to find cross tabulations

- LEP*PV1: =IF(AND(AG2>0, OR(M2>0, O2>0, Q2>0, S2>0, AE2>0)),
 M2+O2+Q2+S2+AE2, 0)
- LEP*PV2: =IF(AND(AG2>0, OR(N2>0, P2>0, R2>0, T2>0, AF2>0)), N2+P2+R2+T2+AF2, 0)
- nLEP*PV1: =IF(AND(AH2>0, OR(M2>0, O2>0, Q2>0, S2>0, AE2>0)),
 M2+O2+Q2+S2+AE2, 0)
- nLEP*PV2: =IF(AND(AH2>0, OR(N2>0, P2>0, R2>0, T2>0, AF2>0)), N2+P2+R2+T2+AF2, 0)

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\hat{x}	=IF(AND(AG2	>0, OR(M2	> 0, 02> 0 ,Q2	2>0,S2>0,A	E2>0)), M2	+02+Q2+S	2 +AE2, 0)																
М		Ν	0	Р	Q	R	S	Т	U	V	W	Х	Y	Z	AA	AB	AC	AD	AE	AF	AG	AH	AI	
am1l	PV1	Fam1PV2	Fam2PV1	Fam2PV2	Fam3PV1	Fam3PV2	Fam4PV1	Fam4PV2	2 Fam5PV1	Fam5PV2	Fam6PV1	Fam6PV2	Fam7PV1	Fam7PV2	Fam8PV1	Fam8PV2	Fam9PV1	Fam9PV2	Fam5Plus	Fam5Plus	LEP	nLEP	LEP*PV1	Ľ
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																								+

Sum these cross tabulations

AG	AH	AI	AJ	AK	AL
LEP	nLEP	LEP*PV1	LEP*PV2	nLEP*PV1	nLEP*PV2
0	24	0	0	0	24
0	3	0	0	0	3
0	11	0	0	0	11
0	4	0	0	0	4
0	18	0	0	0	18
0	16	0	0	0	16
0	31	0	0	0	31
0	22	0	0	0	22
0	13	0	0	0	13
0	16	0	0	0	16
0	26	0	0	0	26
0	13	0	0	0	13
0	52	0	0	0	52

Going all the way to the bottom of the data...



Should total **440204**

Part 5: Summarizing LEP * Poverty Information in a Table

Create Table Using Excel

• We will use the numbers to create an easy-toread table:

Table 1a: Poverty and English Language Ability of Residents of State 1

•	Above Poverty Threshold	At or Below Poverty Threshold	Total
English Speaker	84.5%	15.5%	97.6%
	362,922	66,502	429,424
LEP	68.5%	31.5%	2.4%
	7,381	3,399	10,780
Total	84.1%	15.9%	100.0%
	370,303	69,901	440,204

Finding Percentages and Totals

- You can do this all sorts of ways, but the most important components are:
 - Totals of the categories: LEP, nLEP, PV1, PV2, LEP*PV1, LEP*PV2, nLEP*PV1, nLEP*PV2

Table 1: Estimates of Poverty and English Language Ability of Residents of State 1							
	At or Below Above Poverty Poverty Threshold Threshold Total						
English Speaker	362,922	66,502	429,424				
LEP	7,381	3,399	10,780				
Total	370,303	69,901	440,204				

Then, Percentages:

- Percentages are read ACROSS
 - Ex: "Out of all English speaking residents of State 1, 15.5% are in poverty"

Table 1a: Poverty and English Language Ability of Residents of State 1

	Above Poverty Threshold	At or Below Poverty Threshold	Total	
English Speaker	84.5%	15.5%	97.6%	
	362,922	66,502	429,424	
LEP	68.5%	31.5%	2.4%	
	7,381	3,399	10,780	
Total	84.1%	15.9%	100.0%	
	370,303	69,901	440,204	

– However, the exception is that the right column for **Total** is read vertically: "Only 2.4% of the residents of State 1 are LEP"

Part 6: Further Considerations

Further Considerations

- 1. What source of data did you use?
 - American Fact Finder?
 - Data Ferrett?
- 2. Stability of the estimates
- 3. Geographical considerations
- 4. Limitations of Excel

(1) Considerations: AFF or PUMS?

- What type of data do you need:
 - Do you need a single variable? (e.g., LEP)
 - If you use American Fact Finder the data is tabulated by Census
 - They have considered Margin of Errors and Geography so you don't have to when using this data source
 - Do you need the intersection of two variables? (e.g., LEP * Poverty)
 - Or, did you use Data Ferrett to access your dataset?
 - PUMS is a sample of houses/individuals
 - Because this is a sample we need to consider:
 - Margins of Error & Standard Errors & Coefficient of Variations
 - Geographic areas of analyses

(2) Consideration: Stability of Estimates

- Stability of Estimates:
 - Remember not everyone has been surveyed
 - We are looking at a sample of households/individuals.
 - Assess the impact of sampling on our estimates?
 - Or assess the amount of error in these estimates
- 4 Measures that will help us:
 - Standard Errors (SE):
 - Measures the variability of an estimate due to sampling
 - Margin of Errors (MoE):
 - Measures the precision of an estimate given a confidence level
 - Census recommends we use a 90% confidence level

(2) Consideration: Stability of Estimates

- Generally, the bigger the MoE, the less confident we are about the estimate.
- Confidence Intervals (CIs):
 - Gives us a range of numbers we are confident that the estimate falls in.
- Coefficient of Variation (CoV):
 - A measure of the relative amount of sampling error associated with the estimate
 - Most importantly we can use 15% as our cut off point

Luckily, we only need to worry about calculating **Standard Errors** and **Coefficients of Variation**

(2) Stability: Calculating SEs

7.2.1 Standard Errors for Totals and Percentages

The design factors provided in Tables 5 through 5.52 in the appendix can be used to approximate the standard errors of most sample estimates of *totals* and *proportions*. Design factors are given by subject for the United States, all 50 states, the District of Columbia, and Puerto Rico. The term "subject" refers to a characteristic, such as age for persons and tenure for HUs. The design factors reflect the effects of the actual sample design and estimation procedures used for the ACS. To approximate the standard error for most estimates, use the following formulas:

Total Formula:

$$SE(\hat{Y}) \doteq DF \times \sqrt{\left(\frac{95}{5}\right) \times \hat{Y}\left(1 - \frac{\hat{Y}}{N}\right)}$$

Where:

DF = Design Factor N = Size of Population in the Geographic Area \hat{Y} = Estimate of Characteristic Total

(2) Stability: Calculating SEs

Table 5.1 Design Factors for Calculating PUMS Standard Errors - . State 1

Characteristics				
Number of Workers in Family	1.5			
Presence of Own Children, Presence of People Under 18 Years, Presence of People 60 Years and Over, and Presence of People 65 Years and Over	1.4			
Age of Own Children by Living Arrangements and Employment Status of Parents	1.7			
Age of Householder	1.3			
Race of Householder	1.3			
Household, Family or Nonfamily Income	1.5			
White Alone	1.1			
Black or African American Alone	1.0			
American Indian or Alaska Native Alone, Asian Alone, Native Hawaiian or Other Pacific Islander Alone, or Some Other Race Alone	1.7			
Hispanic or Latino	2.2			
Marital Status	1.4			
Marital History	1.1			
Relationship	1.5			
Ancestry	2.0			
Grandparents Responsible for Grandchildren	1.9			
Number of Women Who Had a Birth in the Past 12 Months	13			
Language Spoken at Home and Ability to Speak English	1.3			

Design Factors for State 1:

- LEP Status = 1.3
- Household Income = 1.5

Use the highest of the DFs.

Citation:

2010-2014 ACS 5-year PUMS Accuracy of the Data

(2) Stability: Calculating SEs

	SUM ▼ (X ✓ f _x =1.5*(SQRT((95/5)*(B3*(1-B3/\$D3))))									
	А	В	С	D	E	F	G	Н		
	Table 1: Estimates of Poverty and English Language Ability of					Table 2: Standard Errors of Poverty and English				
1		Reside	ents of State 1			Langu	Language Ability of Residents of State 1			
2		Above Poverty · Threshold	At or Below Poverty Threshold	Total			Above Poverty Threshold	At or Below Poverty Threshold		
	English					English				
3	Speaker	362,922	66,502	429,424		Speaker	=1.5*(SQRT((95/5)	1,550		
4	LEP	7,381	3,399	10,780		LEP	315	315		
5	Total	370,303	69,901	440,204						

(2) Stability: Calculating Coefficients of Variation

Calculating Coefficients of Variation From Standard Errors

The CV can be expressed as

$$CV = \frac{SE}{\hat{X}} \times 100$$

where \hat{X} is the ACS estimate and SE is the derived SE for the ACS estimate.

(2) Stability: Calculating CoVs

Table 1: Estimates of Poverty and English Language Ability of Residents of State 1			Table 2: Standard Errors of Poverty and English Language Ability of Residents of State 1				
	Above Poverty Threshold	At or Below Poverty Threshold	Total		Above Poverty Threshold	At or Below Poverty Threshold	
English Speaker	362,922	66,502	429,424	English Speaker	1,550	1,550	
LEP	7,381	3,399	10,780	LEP	315	315	
Total	370,303	69,901	440,204				
All of these CoVs were beneath				Table 3: Coefficients of Variation of Poverty and English Language Ability of Residents of State 1			
	This means the estimates are stable.				Above Poverty Threshold	At or Below Poverty Threshold	
				English Speaker	=G3/B3	2.3%	
				LEP	4.3%	9.3%	

Note: If you format the excel cells as percentages then you will not need to multiply the formula by 100.

(3) Geographical Considerations

The number of records for estimates grow as:

- The number of years of estimates is increased
 - 5- year estimates have more records than 3-year estimated, which have more records than 1-year estimates.
- The geographical unit gets larger
 - National estimates are larger than state estimates,
 - State estimates are larger than county estimates,
- When examining cities, you need to ensure that the borders of the PUMA match those of the city (or Metropolitan Statistical Area).

(3) Geographical Considerations

Comparison of MOEs

	Total 2000 Pop	Non- citizens	MOE 2000	Total 2006 Pop	Non- citizens	MOE 1 year	MOE 3 years	MOE 5 years
Dallas, TX	1,188,204	234,829	2,723	1,192,538	259,182	11,894	6,867	5,319
Youngstown, OH	82,026	559	113	70,459	951	322	186	144

Confidence Intervals = +/- MoE

Dallas: MOE Year 1 Estimates = 247,288 and 271,076

Youngstown: MOE Year 1 Estimates = 629 and 1,273
Level of Geography	1-Year Estimates	3-Year Estimates	5-Year Estimates
National	\checkmark	\checkmark	\checkmark
State	\checkmark	\checkmark	\checkmark
Congressional Districts	\checkmark	\checkmark	\checkmark
Public Use Microdata Areas		\checkmark	\checkmark
Counties/ County Equivalents			\checkmark
Metropolitan Statistical Area			\checkmark
Census Tracts			\checkmark
Block Groups			\checkmark

(4) Limitations of Excel

Finally, Excel has a row size limit that varies depending on the version you are using.

+	Max. Rows	Max. Columns	Max. Cols by letter
<pre> Excel 365* Excel 2013 Excel 2010 Excel 2007 Excel 2003 Excel 2002 (XP) Excel 2000 Excel 97 Excel 95 Excel 5</pre>	1,048,576 1,048,576 1,048,576 1,048,576 65,536 65,536 65,536 65,536 16,384 16,384	16,384 16,384 16,384 256 256 256 256 256 256 256 256 256 256	XFD XFD XFD XFD IV IV <

*Excel 365 unverified.

		PUMS			
	ACS Housing	Sample		ACS Housing	PUMS
State	Unit Estimate	Size	State	Unit Estimate	Sample Size
Alabama	2,190,638	119,713	Montana	486,782	26,579
Alaska	307,820	17,422	Nebraska	805,256	44,707
Arizona	2,874,548	157,282	Nevada	1,185,232	61,766
Arkansas	1,329,139	73,214	New Hampshire	617,286	34,128
California	13,781,929	760,502	New Jersey	3,572,138	193,984
Colorado	2,238,624	121,787	New Mexico	907,233	49,006
Connecticut	1,490,381	84,697	New York	8,153,309	458,122
Delaware	411,250	22,130	North Carolina	4,385,668	241,899
District of Columbia	300,798	17,955	North Dakota	332,010	18,368
Florida	9,051,851	489,823	Ohio	5,135,173	282,803
Georgia	4,114,496	227,027	Oklahoma	1,680,457	93,666
Hawaii	524,852	29,998	Oregon	1,685,814	92,578
Idaho	675,421	35,894	Pennsylvania	5,578,393	314,247
Illinois	5,299,433	290,023	Rhode Island	462,930	26,551
Indiana	2,811,617	156,134	South Carolina	2,160,383	119,682
Iowa	1,348,151	76,035	South Dakota	369,186	21,013
Kansas	1,240,529	68,898	Tennessee	2,839,142	154,912
Kentucky	1,938,836	107,412	Texas	10,187,189	557,343
Louisiana	1,988,460	109,414	Utah	999,734	53,804
Maine	724,685	39,521	Vermont	324,332	18,006
Maryland	2,399,375	132,188	Virginia	3,403,241	190,968
Massachusetts	2,816,875	163,175	Washington	2,921,364	159,737
Michigan	4,532,719	245,729	West Virginia	883,197	48,298
Minnesota	2,364,149	130,345	Wisconsin	2,635,602	144,620
Mississippi	1,284,794	72,109	Wyoming	265,195	14,124
Missouri	2,723,417	151,811	Puerto Rico	1,553,611	83,236

Table 1: 2010-2014 5-year ACS Housing Unit Estimates and PUMS Sample Sizes

(4) Limitations of Excel Therefore, it will be necessary to consider the size of your dataset.

Estimates:

- National-Level Estimates will be a problem.
 - Use the 1-year ACS estimates, or
 - Use the 5-year ACS estimates but perform these analyses in state clusters and then sum the data in a separate excel sheet.
- State-Level Estimates will be fine
- Smaller geographical estimates (e.g., counties, PUMAs, cities) will also be fine, but
 - Be careful about the stability and look at your CoVs

Thank you.

Questions? (if we have time)

Follow up questions can be sent to:

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